

SCHULICH SCHOLARSHIP APPLICATION

2023-2024

Deadline: September 14, 2023

SUPPLEMENTAL SCHULICH APPLICATION FORM

To be completed in addition to the on-line Financial Assistance Application

Applicant's Information

Last Name	First Name	Student#
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Family Information (Required for all applicants)

Number of immediate family members who live in your Parental home, including yourself (even if you don't live at home):	Number of immediate family members who live in your Parental home who will be attending postsecondary studies this upcoming academic year, including yourself:
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Income Information (Required for all applicants – Regardless of the number of years out of high school).

For occupation: IF retired - Indicate Retired and in brackets include the occupation (prior to retirement).

2022

If not available yet, please submit as soon as possible

Mother's Occupation: ----- Self Employed: Yes <input type="checkbox"/> No <input type="checkbox"/>	Father's Occupation: ----- Self Employed: Yes <input type="checkbox"/> No <input type="checkbox"/>	Spouse's Occupation: ----- Self Employed: Yes <input type="checkbox"/> No <input type="checkbox"/>
Mother's Gross Income (Line 150 of Income Tax Return) :	Father's Gross Income (Line 150 of Income Tax Return) :	Spouse's Gross Income (Line 150 of Income Tax Return) :
Mother's EI Premiums (Line 312 of Income Tax Return):	Father's EI Premiums (Line 312 of Income Tax Return):	Spouse's EI Premiums (Line 312 of Income Tax Return):
Mother's CPP Contributions (Line 308 & 310 of Income Tax Return):	Father's CPP Contributions (Line 308 & 310 of Income Tax Return):	Spouse's CPP Contributions (Line 308 & 310 of Income Tax Return):
Mother's Income Tax Payable (Line 435 of Income Tax Return):	Father's Income Tax Payable (Line 435 of Income Tax Return):	Spouse's Income Tax Payable (Line 435 of Income Tax Return):

2021 REQUIRED

Mother's Occupation: ----- Self Employed: Yes <input type="checkbox"/> No <input type="checkbox"/>	Father's Occupation: ----- Self Employed: Yes <input type="checkbox"/> No <input type="checkbox"/>	Spouse's Occupation: ----- Self Employed: Yes <input type="checkbox"/> No <input type="checkbox"/>
Mother's Gross Income (Line 150 of Income Tax Return) :	Father's Gross Income (Line 150 of Income Tax Return) :	Spouse's Gross Income (Line 150 of Income Tax Return) :
Mother's EI Premiums (Line 312 of Income Tax Return):	Father's EI Premiums (Line 312 of Income Tax Return):	Spouse's EI Premiums (Line 312 of Income Tax Return):
Mother's CPP Contributions (Line 308 & 310 of Income Tax Return):	Father's CPP Contributions (Line 308 & 310 of Income Tax Return):	Spouse's CPP Contributions (Line 308 & 310 of Income Tax Return):
Mother's Income Tax Payable (Line 435 of Income Tax Return):	Father's Income Tax Payable (Line 435 of Income Tax Return):	Spouse's Income Tax Payable (Line 435 of Income Tax Return):

Self-Employment: If a parent or spouse was self-employed in any of the years requested above, we will require a copy of the business statements that relates to that particular taxation year. Be prepared to submit if requested.

Documentation of Parental / Spousal Income: Copies of your parent / spouse's personal income tax return T1 General (4pgs) and notice of assessment(s) may be requested. Please be prepared to submit copies of the tax assessment. We will contact you if we require this documentation.

Asset Information (Required for all applicants) As of August 31, 2023 (If not applicable – enter \$0).

RRSP's (at August 31, 2023) Student:	RRSP's (at August 31, 2023) Parents (combined):	RRSP's (at August 31, 2023) Spouse:
Total amount of RESP's:	Amount of RESP to be used for 2023-2024 academic year:	Total amount of TFSA:

Non-Registered Investments (Held OUTSIDE RRSPs): Applicant and Parent totals – As of August 31, 2023 (If not applicable – enter \$0)

Mutual Funds (estimated FMV): Parents: Student: Spouse:	GICs Parents: Student: Spouse:	Total Bank Account Balances (*Do not include Line of Credit) Parents: Student: Spouse:
Term Deposits: Parents: Student: Spouse:	Stocks (estimated FMV): Parents: Student: Spouse:	Bonds (face value): Parents: Student: Spouse:
Total Value of Investments Held Outside Canada: Parents: Student: Spouse:	Other (in or out of Canada) Parents: Student: Spouse:	

Real Estate (Attach an additional sheet to application if required) – Parents and applicant

Parental Primary Residence Address:	Student - Personal Primary Residence (if different from Parental) Address:	Rental/Recreational/Other Property Type: Address:
Market Value (from latest Property Tax Assessment):	Market Value (from latest Property Tax Assessment):	Market Value (from latest Property Tax Assessment):
Mortgage Owning: <input type="checkbox"/> No mortgage. This is a Rental. *Attach <u>current</u> rental agreement.	Mortgage Owning: <input type="checkbox"/> No mortgage. This is a Rental. *Attach <u>current</u> rental agreement.	Mortgage Owning:

PARENTS: Do you hold financial interests (shares) in private businesses/corporations? Yes ☐ No ☐

Non-Registered Investments – Documents supporting the value of all non-registered investments may be required. Please be prepared to submit investment statements as applicable. We will contact you if we require this documentation. If you hold financial interests (shares) in private businesses/corporations please include all audited financial statements.

Real Estate – Copies of the **latest Property Assessment are required (NOT the tax bill)**. Please submit a copy of the most recent Property Assessment with your application.

STATEMENT COMPONENT (Please attach to your application)

The intention of the Schulich Scholarship is to assist students with financial need attend dentistry school. The Scholarships are to be awarded to students from low income families with demonstrated financial need. **Please describe in 300-800 words or less why you feel that you satisfy the criteria of financial need including circumstances and attach to your completed application.**

*****Also, include in your statement how you have managed debt, previous educational costs (tuition etc).**

SUMMER ACTIVITY COMPONENT

Please describe how you spent the majority of your last 3 summers and whether you were able to accumulate any summer savings to help fund your education.

Summer 2023

Summer 2022

Summer 2021

SUPPLEMENTARY EDUCATIONAL DEBT INFORMATION (Excluding amounts for the upcoming 2023/2024 academic year):

During your post-secondary education, have you applied for student loans (OSAP, Out-of-Province)?

Yes ☐ No ☐

During your post-secondary education, have you applied for a line of credit/bank loan?

Yes ☐ No ☐

What amount of student loans (OSAP, Out-of-Province) have you borrowed to date?

\$ _____

What amount of line of credit/bank loan have you borrowed to date?

\$ _____

What is the outstanding balance (portion **not yet** repaid) on the following:

Student loans (OSAP/Out-of-Province) \$ _____

Line of credit/bank loans \$ _____

Have you made payments on a previous student loan or repaid your students loans in full? If yes, please explain how you were able to make the payments. Where did the funds come from?

If you have never received/or applied for student loans and/or line of credit/bank loan, please explain how you were able to meet your educational costs (tuition, books including living expenses).

I understand that if any information is found to be untrue or inaccurate, this application may be considered cancelled and any money received as a result will have to be returned. If additional financial resources (eg. sponsorships, military sponsorship, external awards/scholarships, service agreements) become available after this application is signed, you must disclose the information to our office during the application process and (**after**) if you are a successful recipient of this scholarship.

Date

Signature

The information on this form is collected under the authority of the *University of Western Ontario Act, 1982*, as amended, and is needed to process your application, and decide your eligibility for the Schulich Scholarship. Registrarial Services may disclose to the award donor, who may use your information in publications associated with the bursary/award, and share with the appropriate Faculty, Department(s), and School(s) the following student personal information: name, address, biographical data, faculty, academic programs, and any other information that confirms criteria to the donor of the bursary or award. If you have any questions or concerns about the collection, uses, and disclosure of this information by the University, please contact the, Registrar's Office, Western Student Services Building (Room 1140), Western University, London, ON, N6A 3K, Tel: 519-661-2111, extension 84863.

CHECKLIST FOR APPLICATION

- 1) You have submitted the on-line Financial Assistance Application
- 2) You have filled out this supplemental form
- 3) You have attached the most recent Property Assessment **(not tax bill)** for all family property
- 4) You are prepared to submit financial documentation of other amounts reported on this application if requested
- 5) You have attached your 300-800 word statement describing how you meet the Schulich Scholarship criteria

DEADLINE DATE: SEPTEMBER 14, 2023

QUESTIONS:

Norma Merino
nmerino@uwo.ca

Submit complete application and documentation via The DocDrop